

**MILLER COLLEGE OF BUSINESS**  
**VITA – AACSB**  
**September 1, 2019 – August 31, 2024**

**PROFESSIONAL BACKGROUND**

*Name:* Dr. Steve M. Avila

*Rank:* Professor

*Involvement:* Participating

*Qualification:* Scholarly Academic

*Brief Description for Basis of Qualification:* SA because of at least 3 peer-reviewed journal publications in last 5 years.

*Office Address:* WB 343

*Area of Academic Discipline Specialization:* Finance & Insurance

**Degrees**

Ph.D. Degree:

Name of Degree: Ph.D.

Year Conferred: 1993

Degree-Granting Institution: Florida State University

Principal Academic Units:

Major Fields of Study: Risk Management and Insurance

Minor Field of Study: Finance

Dissertation Title: An Empirical Examination of Contagion Effects and Shifts in Systematic Risk in The Life Insurance Industry

MA Degree:

Name of Degree: MA

Year Conferred: 1986

Degree-Granting Institution: Ball State University

Principal Academic Units:

Major Fields of Study: Actuarial Science

Minor Field of Study:

Dissertation Title:

B.A. Degree:

Name of Degree: B.A.

Year Conferred: 1983

Degree-Granting Institution: Hanover College

Principal Academic Units:

Major Fields of Study: Business Administration

Minor Field of Study:

Dissertation Title:

### **Professional Certifications**

1. "Auto and Homeowners Liability completed the course - 4 hours of continuing education". (June 14, 2022).
2. "Retirement Planning Today completed the course - 21 hours of continuing education". (June 13, 2022).
3. "Long-Term Care Policies and Partnership completed the course - 8 hours of continuing education". (June 10, 2022).
4. "Personal and Commercial Lines completed the course - 21 hours of continuing education". (June 10, 2022).
5. "Property and Casualty Insurance License". (August 13, 2021).
6. "Life, Health, and Accident Insurance License". (March 16, 2021).

### **SCHOLARLY ACTIVITIES**

#### **Refereed Journal Articles**

1. Medders, L., Avila, S.M., Epermanis, K., Russell, D. (2024). The Importance of Risk and Insurance Teaching within the ARIA Mission. *Risk Management and Insurance Review*, Tier 2, 26(4), 519-532. **Tier 2/Teaching and Learning Scholarship, Goal 4 - Quality Education**
2. Athavale, M.V., Avila, S.M., Goebel, J.M. (2022). Your Mileage May Vary. *Financial Services Review*, Tier 3. **Tier 3/Basic or Discovery Scholarship, Goal 1 - No Poverty**
3. Goebel, J.M., Athavale, M.V., Avila, S.M. (2022). Using Films to Augment Learning in RMI Courses. *Journal of Risk Education*, Tier 3, 11(1). **Tier 3/Applied or Integration/Application Scholarship**
4. Avila, S.M., Athavale, M.V. (2022). Life Insurance: An Introductory Assignment. *Journal of Risk Education*, Tier 3. **Tier 3/Teaching and Learning Scholarship**
5. Avila, S.M., Avila, R.A. (2021). "Enhancing Financial Planner Productivity Utilizing ADAPT Questioning and Select Business Development Strategies". *Journal of Financial Service Professionals*, Tier 3, Vol. 75(No. 4), 60-67. **Tier 3/Applied or Integration/Application Scholarship**

#### **Work-in-Progress**

1. Avila, S.M. *Health Care Financing Decisions Regarding Spousal Carve-Outs.*

*Working Paper*

2. Avila, S.M., Kerr, D. "An Analysis of the Social Security Windfall Elimination Provision and Government Pension Offset for Select Public Employees".
3. Fitzgerald, J.F., Avila, S.M., Kerr, D. *Disgorgement of Excess Profits from Contingent Commissions.*
4. Fitzgerald, J.F., Avila, S.M. *The Meaning of Collapse Under Commercial Property Insurance Contracts.*

**Grants**

*External*

1. Proposal Number: 24-0877  
Title: Risk Management Insurance Loss Control Supplemental Course Materials  
Agency: Spencer Educational Foundation  
Amount: \$ 10,000.00  
Date submitted: June, 2024  
Status: Funded  
Starting and ending date: August 1, 2024 - July 31, 2025  
Principal investigator:  
Co-principal investigator(s):  
Competitive vs. non-competitive:  
Responded to:
2. Proposal Number:  
Title: Risk Manager in Residence, 2019  
Agency: RIMS  
Amount: \$ 3,200.00  
Date submitted:  
Status: Funded  
Starting and ending date: March 14, 2020 - March 17, 2020  
Principal investigator: Avila, Stephen M.  
Co-principal investigator(s):  
Competitive vs. non-competitive:  
Responded to:

**Conferences and Meetings Attended**

1. Independent Insurance Agents of Indiana Convention, Independent Agents of Indiana. (November 2023 - November 2023). / Teaching and Learning Scholarship
2. Shepherd Internship Meeting and SummePresentations, Shepherd Insurance. (August 2023 - August 2023).
3. Independent Insurance Agents of Indiana Convention, Independent Agents of Indiana. (November 2022 - November 2022). / Teaching and Learning Scholarship
4. CPCU "I" Day and Conferment Luncheon, Central Indiana Chapter - CPCU Soceity. (October 2021 - October 2021). / Teaching and Learning Scholarship
5. Independent Insurance Agents of Indiana Convention, Independent Agents of Indiana. (November 2019 - November 2019). / Teaching and Learning Scholarship

### **Business and Other Professional Experience**

1. Professional, External Reviewer of a Candidate applying for Promotion to Full Professor. (October 2020).
2. Professional, External Reviewer of a Candidate applying for Promotion to Full Professor. (August 2020).

### **Professional Development and Participation**

1. Certification/Licensure, Teaching, Completed Property and Casualty Insurance License, Indiana Department of Insurance. (March 2021 - August 2021) / Teaching and Learning Scholarship
2. Certification/Licensure, Other, Completed Life, Accident, and Health Insurance License, Indiana Department of Insurance. (February 2021 - March 2021) / Teaching and Learning Scholarship
3. Continuing Education, Teaching, Earned the Certified Insurance Counselor (CIC) Designation. I completed two of the five courses this year. 2020, to earn my CIC. (August 2020 - August 2020) / Teaching and Learning Scholarship
4. Continuing Education, Teaching, Completed the National Alliance online course titled, "Insurance Company Operations" as part of the Certified Insurance Counselor (CIC) designation program. This is a 16 hours course. (July 2020 - August 2020) / Teaching and Learning Scholarship
5. Continuing Education, Teaching, Completed the National Alliance online course titled, "Personal Lines" as part of the Certified Insurance Counselor (CIC) designation program. (June 2020 - July 2020) / Teaching and Learning Scholarship

## **SERVICE ACTIVITIES**

### **Student Mentoring/Supervision**

1. Jordan Flaig, Honor's Thesis Advisor, Finance and Insurance, Honors 499, 3 credit hours, "Usage-Based Auto Insurance and Technologies, Combating Emerging Trends," Completed. (April 2022).

### **University, College, Departmental Committees**

1. Department/program, Dept. of Finance and Insurance, Promotion and Tenure Department Committee, Chair, Committee Chair. (August 2020 - June 2021).
2. College, Miller College of Business, Promotion and Tenure Department Committee, Chair, Committee Chair. (August 2020 - January 2021).
3. College, Miller College of Business Mission and Vision Task Force, Committee Member. (June 2020 - December 2020).
4. Department/program, Advisor, Risk Management and Insurance Society, Student organization advisor. (April 2020 - December 2020).
5. College, Honorifics Committee, Committee Member. (May 2020).
6. College, Beta Gamma Sigma. (January 2020 - April 2020).
7. Department/program, Dept. of Finance and Insurance, Promotion and Tenure Department Committee, Chair, Committee Chair. (August 2019 - January 2020).
8. College, Professional Development Program Curriculum Development Committee, Committee Member. (August 2019 - December 2019).
9. Department/program, Advisor, Gamma Iota Sigma, Student organization advisor. (January 2019 - December 2019).
10. Department/program, United Way, Captain. (August 2019 - November 2019).

### **Professional Education Instruction**

1. Institute, Co-Director, Center for Actuarial Science, Insurance, and Risk Management. (January 2020 - December 2020).
2. Institute, Co-Director, Center for Actuarial Science, Insurance, and Risk Management. (January 2019 - December 2019).

### **Other Professional and/or Academic Organization Activities**

1. Public/community. (June 2020 - December 2020).

### **Work History**

1. Interim Chair, Department of Marketing. (July 1, 2022 - June 30, 2023).
2. Interim Chair, Department of Finance and Insurance. (July 1, 2021 - June 30, 2022).

### **Summary of Intellectual Contributions – AACSB Report**

<b><u>Contribution Type</u></b>	<b><u>BDS</u></b>	<b><u>AIS</u></b>	<b><u>TLS</u></b>	<b><u>Total</u></b>
<i>Refereed Journal Articles (PRJ)</i>	1	2	2	5
<i>Books/Monographs (Mono)</i>	0	0	0	0
<i>Conference Proceedings in Scholarly Meetings (Proc)</i>	0	0	0	0
<i>Presentations at Conferences</i>	0	0	0	0
<i>Professional Presentations (Pres)</i>	0	0	0	0
<i>Grants</i>	0	0	1	1
<i>Textbooks</i>	0	0	0	0
<i>Conferences and Meetings attended</i>	0	0	4	4
<i>Professional Development and Participation</i>	0	0	5	5
<i>Consulting</i>	0	0	0	0